

In order to complete the Estate Tax appraisal, the following information is required.

1. Name of the Decedent, Address and Date of Death.

2. Please specify if the appraisal should reflect the Date of Date or six months after the DOD.

3. Name of Client, Billing information, and person/s responsible for payment of fee.

4. To whom shall the reports be sent? Please specify PDF or hard copy or both.

5. Do require photographs for easier identification?

6. Information on the provenance of the objects. If these objects are family heirlooms, transported during times of war or exile, or used by noted historical figures, their value will be greater than if they were purchased in the art market. Any stories, anecdotes, personal associations that you or your client can share with me will be given the fullest consideration as I value the objects.

Thank you,

Elizabeth